

### Orçamento Participativo numa Perspectiva Global

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# PB in Global Perspective

How has PB transformed during the past thirty years as it spreads around the globe?

Como é que o OP se transformou durante os últimos trinta anos à medida que se espalha pelo mundo?

What are the causal mechanisms through which PB programs may produce social and political change?

Quais são os mecanismos causais através dos quais os programas de OP podem produzir mudanças sociais e políticas?

To what extent have PB programs generated this social and political change?

Até que ponto os programas de OP geraram esta mudança social e política?

PTB Types

Tipos de OP

Type (English	Tipo (Portuguese)	Example
Empowered Democracy and Redistribution	Democracia <b>Fortalecida</b> e Redistribuição	Porto Alegre, Belo Horizonte
Deepening Democracy through Community Mobilization	Aprofundamento da Democracia através da Mobilização Comunitária	NYC
Mandated by National Government	Mandatado pelo Governo Nacional	Peru; Indonesia
Digital Participation	Participação Digital	Paris, Belo Horizonte
Social Development and Accountability	Desenvolvimento Social e Responsabilidade	Kenya,
Efficient Governance	Governança Eficiente	Germany, Poland

Table 1.1. Typology of PB global programs

PB type	Participation	Decision-making	Resource allocation criteria	Local control of resources	Actors driving adoption
Empowered Democracy and Redistribution	Open to all; sub-districts further localize participation	Secret ballot; binding decisions	Poor communities receive more funding	Moderate to high	Normative; municipal-led
Deepening Democracy through Community Mobilization	Open to all; sub-districts further localize participation	Mixed voting methods; binding and consultative processes	No fixed rules; general support for social justice.	Moderate to limited	Normative; led by municipal and sub-municipal
Mandated by National Government	No fixed rules—depends on local officials' interests	Varied; depends on local officials' interests	No fixed rules	Unfunded financial mandate	Mimetic and coercive; national-led
Digital	Online	Online; often focuses on pre-selected menu	No fixed rules	Moderate to high	Normative and mimetic; municipal-led
Social Development and Account-ability	Often invited	Consensus-based	None	Minimal	Coercive and mimetic; led by international and national actors
Efficient Governance	No fixed rules—depends on local officials' interests	Limited; consultative processes	None	Moderate to high	Mimetic, technocratic governments seeking efficiencies

Source: Authors.

# Enhancing PB effective Melhorar a eficácia do OPness

- Program rules matter: different PB types are likely to generate different outcomes.
  - As regras do programa são importantes: diferentes tipos de OP poderão gerar resultados diferentes.
- Programs in some places have been watered down: consensus-based decisions, non-binding decisions, and lack of distributional rules.
  - Os programas em alguns locais foram diluídos: decisões baseadas em consenso, decisões não vinculativas e falta de regras de distribuição.
- PB is likely to be more effective and generate different outcomes based on different local conditions.
  - É provável que o OP seja mais eficaz e gere resultados diferentes com base em diferentes condições locais.

# What don't we know about PB?

### O que ainda não sabemos sobre o OP?

- Limited comparative evidence
  - Pesquisa comparativa limitada
- Limited research in Africa or in low-income countries in general, limited research in authoritarian countries.
  - Pesquisa limitada em África ou em países de baixo rendimento em geral; investigação limitada em países autoritários.
- Limited evidence on well-being beyond Brazil e Peru
  - Evidências limitadas sobre bem-estar fora do Brasil e do Peru
- Evidence comparing PB to other programs is lacking
  - Faltam evidências que comparem o OP com outros programas

#### How Does Context Matter for PB Outcomes (political, economic, social, cultural, state capacity, etc.)?

Qual a importância do contexto para os resultados do OP (políticos, económicos, sociais, culturais, capacidade do Estado, etc.)?

#### Can PB be Effective in Authoritarian or Hybrid Regimes?

O OP pode ser eficaz em regimes autoritários ou híbridos?

### Next Steps for Research

Is PB Effective when Mandated by National Governments or Promoted by International Donors?

O OP é eficaz quando exigido pelos governos nacionais ou promovido por doadores internacionais?

Will PB generate similar impacts as it moves into more Rural Areas and Villages?

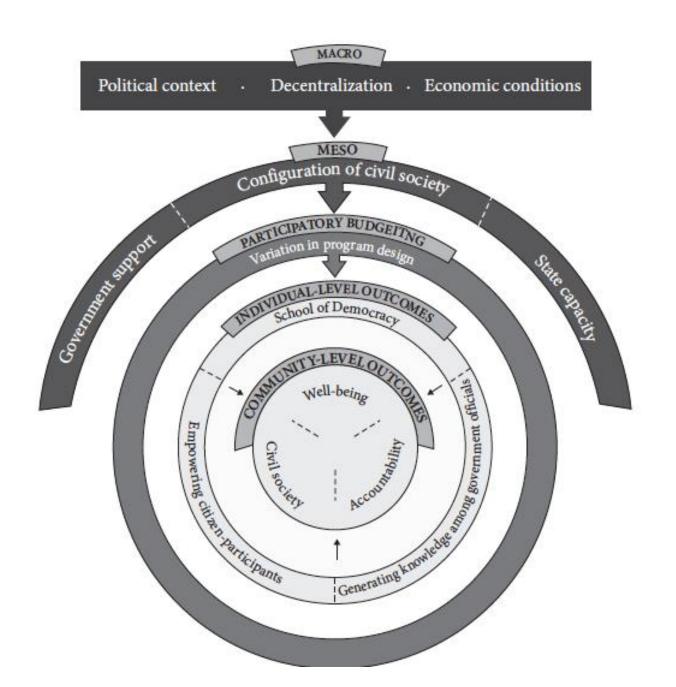
Irá o OP gerar impactos semelhantes à medida que se desloca para mais zonas rurais e aldeias?



## Contact information

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# Theory of Change



# PB in Global Perspective

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What are the causal mechanisms through which PB programs may produce social and political change?

To what extent have PB programs generated this social and political change?

#### **PB** Types

- Empowered Democracy and Redistribution
- Deepening Democracy through Community Mobilization
- Mandated by National Government
- Digital Participation
- Social Development and Accountability
- Efficient Governance

These PB types are clustered by global region.

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# Enhancing PB effectiveness

- Program rules matter: different PB types are likely to generate different outcomes.
- Programs in some places have been watered down: consensusbased decisions, non-binding decisions, and lack of distributional rules.
- PB is likely to be more effective and generate different outcomes based on different local conditions.

# What don't we know about PB?

- Limited comparative evidence
- Limited work in Africa or in low-income countries in general, limited work in authoritarian countries.
- Limited evidence on well-being beyond Brazil
- PB typologies generate hypotheses that need testing to inform PB adoption, adaptation
- Evidence comparing PB to other programs is lacking

### How Does Context Matter for PB Outcomes (political, economic, social, cultural, state capacity, etc.)?

#### Can PB be Effective in Authoritarian or Hybrid Regimes?

### Next Steps for Research

Is PB Effective when Mandated by National Governments or Promoted by International Donors?

Will PB generate similar impacts as it moves into more Rural Areas and Villages?

Identify Appropriate Impact Indicators, Conducting Longitudinal Research, Understanding how Place Influences PB outcomes.

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